

AT A GLANCE

A LEADER IN
FOOD AND RETAIL

Savola is one of the leading strategic investment holding companies in the MENA (Middle East and North Africa) region, with a portfolio of leading brands in the food and retail sectors.

Since 1979, Savola has built a reputation for creating “Value Built on Values” through its diverse and expanding portfolio of investments in leading food and retail companies.

Investors across the Kingdom and around the world trust Savola for its strong performance, specialist market knowledge and commitment to sustainability impact through its standalone Savola World Foundation.

We operate a leading grocery store chain in Saudi Arabia, and produce much-loved everyday household products, including edible oil, sugar, pasta, bakery products and frozen foods, for our valued customers in over 50 countries worldwide.



MAJOR/MANUFACTURING
MARKETS

Saudi Arabia
Egypt
Algeria
Sudan
UAE
Others

EXPORT MARKETS

Angola	Eritrea	Kenya	Mauritius	Senegal	Syria
Bahrain	Ethiopia	Kuwait	Morocco	Somalia	Tanzania
Burundi	France	Lebanon	Mozambique	South Africa	Uganda
Cameroon	Germany	Libya	Netherlands	South Korea	United Kingdom
Canada	Ghana	Madagascar	Oman	South Sudan	USA
Comoros	Japan	Malawi	Pakistan	Spain	Uzbekistan
DRC	Jordan	Mali	Palestine	Sudan	Yemen
Djibouti	Kazakhstan	Mauritania	Rwanda	Sweden	Others

1 Saudi Arabia Panda Stores: 182 Herfy Stores: 387	2 Egypt Panda Stores: 5	3 Kuwait Herfy Stores: 8	4 Bangladesh Herfy Stores: 6
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OUR FOOD
INVESTMENTS



Our food vertical is made up of a portfolio of investments in large, branded categories across the MENA region. Savola Foods is a leader in basic branded consumer packaged goods, which are produced in more than 6 countries and exported to over 50 markets. We are proud to say that many of our products are market leaders in their respective categories. Through our commitment to strategic growth, we continue to innovate in our markets, build on our range of established products and diversify into higher-value items.

Our long-term investments in the food sector also generate profits for our shareholders. Savola Group holds the largest stake (34.52%) in Almarai Company, the leading regional food manufacturer and distributor, as well as a majority stake (51%) in Al Kabeer Group of Companies, a leading regional frozen foods manufacturing and distribution company.

FOOD INVESTMENTS
60%

OUR RETAIL
INVESTMENTS



Our retail vertical is headed by Panda Retail, a modern grocery chain in Saudi Arabia with a total of 187 stores (including 5 stores in Egypt), serving more than 90 million customers annually. Panda boasts a proud history, a leading market share and formidable geographic reach.

Our long-term investment in the retail sector consists of a 49% shareholding in Herfy Food Services Company. As such, we remain the largest shareholder in Herfy, one of the leading restaurant, industrial bakery and meat processing businesses in Saudi Arabia.

RETAIL INVESTMENTS
40%

REVENUE CONTRIBUTION

سافولا | الأغذية
Savola Foods Company
100%

المراعي
Almarai
34.52%

الكبير
Al Kabeer
51%

بندو
Panda
Panda Retail
99.87%

HERFY
Herfy
49%

SAVOLA OWNERSHIP

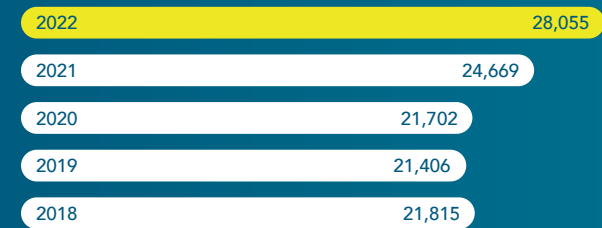
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FINANCIAL HIGHLIGHTS

Revenue
SAR million

28,055

↗ 13.7%



Net Profit
SAR million

743

↗ 234.68%



Gross Profit
SAR million

4,874

↗ 8.83%



Total Assets
SAR million

29,565

↗ 3.57%



Shareholders' Equity
SAR million

8,255

↗ 2.18%



Capital Expenditure
SAR million

864

↗ 78.91%

